









SMML newsletter

July 2025

Based on data from April 2025-June 2025

Monthly updates around multiple myeloma

















Objectives





The goal of this newsletter is to give an overview of what is happening around multiple myeloma in terms of medical developments. This is achieved by monitoring news articles, PR releases and scientific reports on one hand. Conversations from HCPs, digital opinion leaders and other influencers attending congresses, offering their opinion on treatments and commenting on new developments on the other hand.





Who will benefit from this newsletter?

Any professionals interested in keeping up with developments around multiple myeloma:

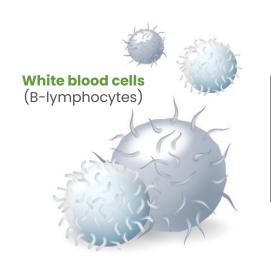
- Marketers
- Business Analysts
- But also HCPs who want to anticipate the future landscape of MM management



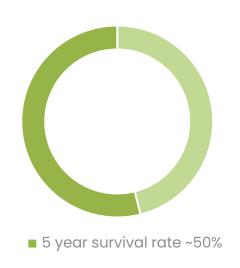
Introduction on Multiple Myeloma

What is Multiple Myeloma?











Read more on Multiple Myeloma:



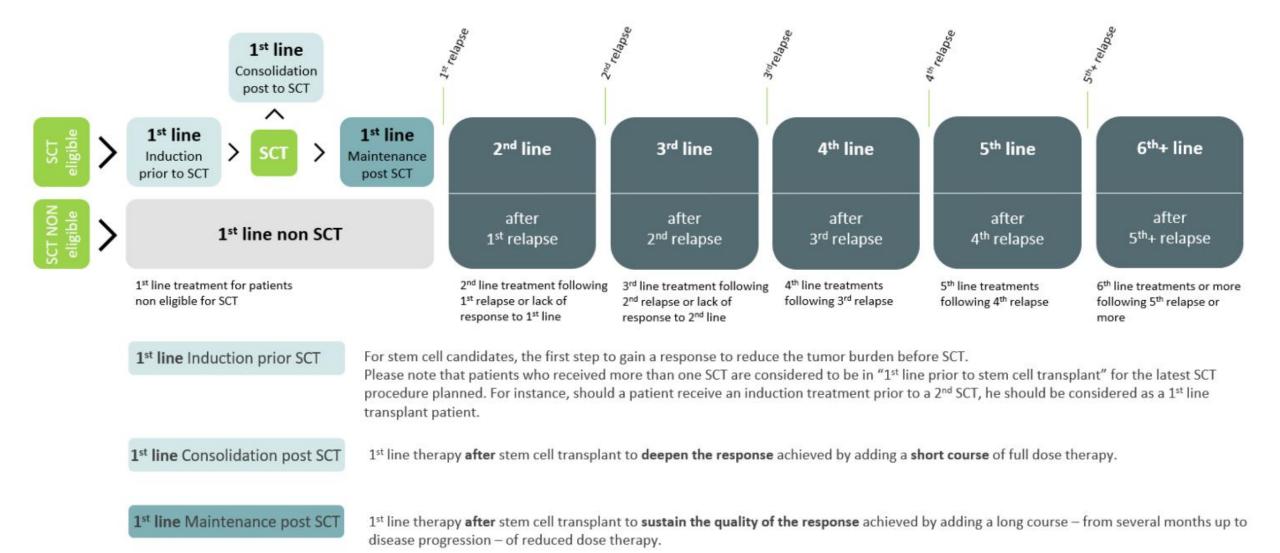
- → Professional version in English
- → Professional version in French



- → Consumer version in English
- → Consumer version in French

MM lines of therapy based on to the following definitions





Drugs approved by European Medicines Agency (EMA)

ciltacabtagene autoleucel

pamidronate

zoledronate

denosumab

plerixafor

Janssen

Novartis

Novartis

Amgen

Genzyme

Carvykti®

Aredia®

Zometa®

Mozobil®

Prolia® + Xgeva®

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Click here

Click here

Click here

Prolia® / Xgeva®

Click here

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Brand name	Active substance	Manufacturer	Class of therapy	EMA Date of authorisation	Line of treatment	Product Monograph
Revlimid®	lenalidomide	BMS	Immunomodulating agents (IMiDs)	14/06/2007	All lines	Click here
Thalidomide® / Thalomid® (US)	thalidomide	BMS	Immunomodulating agents (IMiDs)	16/04/2008	All lines	Click here
Imnovid® / Pomalyst® (US)	pomalidomide	BMS	Immunomodulating agents (IMiDs)	05/08/2013	2L+ (after Revlimid and Velcade)	Click here
Pepaxti® / Pepaxto® (US)	melflufen	Oncopeptides AB	Peptide conjugated alkylator	17/08/2022	Triple class exposed / 3L+ / 4L+ / 5L+	Click here
Velcade®	bortezomib	Janssen	Proteasome inhibitors (PIs)	26/04/2004	1LSCT / 1LNSCT	Click here
Kyprolis®	carfilzomib	Amgen	Proteasome inhibitors (PIs)	19/11/2015	2L+ / 3L+	Click here
Ninlaro®	ixazomib	Takeda	Proteasome inhibitors (PIs)	21/11/2016	2L+	Click here
Farydak [®]	panobinostat	Novartis + (Secura Bio)	Histone deacetylase inhibitors (HDACis)	28/08/2015	2L+ Relapsed / Refractory	Click here

Kyprolis®	carfilzomib	Amgen	Proteasome inhibitors (PIs)	19/11/2015	2L+ / 3L+	Click here
Ninlaro®	ixazomib	Takeda	Proteasome inhibitors (PIs)	21/11/2016	2L+	Click here
Farydak [®]	panobinostat	Novartis + (Secura Bio)	Histone deacetylase inhibitors (HDACis)	28/08/2015	2L+ Relapsed / Refractory	Click here
Darzalex®	daratumumab	Janssen	Monoclonal antibody against CD38 (Mabs)	20/05/2016	All lines	Click here
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li®	teclistamab-cqyv	Janssen	Bispecific B-cell maturation antigen (BCMA)-directed	21/07/2022	4L+ (1Pi + 1 IMiDs + 1anti-CD38 M
3 ®	isatuximab	Sanofi	Monoclonal antibody against CD38 (Mabs)	30/05/2020	2L+ / 3L+
iti®	elotuzumab	BMS + (AbbVie)	Monoclonal antibody against SLAMF7 (Mabs)	11/05/2016	2L+ / 3L+
SX. _®	daratumumab	Janssen	Monocional antibody against CD38 (Mabs)	20/05/2016	All lines

Cell-based gene therapy (CAR-T)

Bisphosphonates for bone disease

Bisphosphonates for bone disease

Bisphosphonates for bone disease

Stem cell mobilazor

vey®	talquetamab-tgvs	Janssen	Bispecific antibody targeting GPRC5D receptor	09/08/2024 (FDA)	4L+ (1Pi + 1 IMiDs + 1anti-CD3
cvayli®	teclistamab-cqyv	Janssen	Bispecific B-cell maturation antigen (BCMA)-directed CD3 T-cell engager	21/07/2022	4L+ (1Pi + 1 IMiDs + 1anti-CD3
rclisa®	isatuximab	Sanofi	Monoclonal antibody against CD38 (Mabs)	30/05/2020	2L+ / 3L+
pliciti®	elotuzumab	BMS + (AbbVie)	Monoclonal antibody against SLAMF7 (Mabs)	11/05/2016	2L+ / 3L+

Emplicitie	elotuzumab	BIVIS + (ADDVIE)	Monocional antibody against SLAMF7 (Mabs)	11/05/2016	2L+ / 3L+	<u>Click nere</u>
Sarclisa [®]	isatuximab	Sanofi	Monoclonal antibody against CD38 (Mabs)	30/05/2020	2L+ / 3L+	Click here
Tecvayli®	teclistamab-cqyv	Janssen	Bispecific B-cell maturation antigen (BCMA)-directed CD3 T-cell engager	21/07/2022	4L+ (1Pi + 1 IMiDs + 1anti-CD38 Mabs)	Click here
Talvey®	talquetamab-tgvs	Janssen	Bispecific antibody targeting GPRC5D receptor	09/08/2024 (FDA)	4L+ (1Pi + 1 IMiDs + 1anti-CD38 Mabs)	Click here
Elrexfio®	elranatamab-bcmm	Pfizer	Bispecific B-cell maturation antigen (BCMA)-directed CD3 T-cell engager	14/08/2024 (FDA)	4L+ (1Pi + 1 IMiDs + 1anti-CD38 Mabs)	Click here
Blenrep® / Belamaf® (US)	belantamab mafodotin-blmf	GSK	Antibody-drug conjugates (BCMA)	25/08/2020	2L+ (4L+ after P, IMiD and MAB (L5+ in Italy)	Click here
Nexpovio® / Xpovio® (US)	selinexor	Karyopharm Therapeutics	Nuclear export inhibitor (SINE)	26/03/2021	Penta-refractory (2xPI + 2xIMiDs + 1 Mab)	Click here
Venclyxto® / Venclexta® (US)	venetoclax	AbbVie	B-cell lymphoma 2 (BCL-2)	04/12/2016	2L+ (already used in CLL / AML treatments)	Click here
A b c cmc ®	idecelete cono viole veel	DMC	Call based gans thereny (CAR T)	18/08/2021	Triple class synapsed / 2L + / 4L + / EL +	Click hove

•	.,		CD3 T-cell engager			
Talvey®	talquetamab-tgvs	Janssen	Bispecific antibody targeting GPRC5D receptor	09/08/2024 (FDA)	4L+ (1Pi + 1 IMiDs + 1anti-CD38 Mabs)	Click here
Elrexfio®	elranatamab-bcmm	Pfizer	Bispecific B-cell maturation antigen (BCMA)-directed CD3 T-cell engager	14/08/2024 (FDA)	4L+ (1Pi + 1 IMiDs + 1anti-CD38 Mabs)	Click here
Blenrep® / Belamaf® (US)	belantamab mafodotin-blmf	GSK	Antibody-drug conjugates (BCMA)	25/08/2020	2L+ (4L+ after P, IMiD and MAB (L5+ in Italy)	Click here
Nexpovio® / Xpovio® (US)	selinexor	Karyopharm Therapeutics	Nuclear export inhibitor (SINE)	26/03/2021	Penta-refractory (2xPI + 2xIMiDs + 1 Mab)	Click here
Venclyxto® / Venclexta® (US)	venetoclax	AbbVie	B-cell lymphoma 2 (BCL-2)	04/12/2016	2L+ (already used in CLL / AML treatments)	Click here
Abecma®	idecabtagene vicleucel	BMS	Cell-based gene therapy (CAR-T)	18/08/2021	Triple class exposed / 3L+ / 4L+ / 5L+	Click here

25/05/2022

31/10/1991

20/03/2001

30/07/2009

26/05/2010 - 13/07/2011 Supportive care

L3 / L4+ / L5+

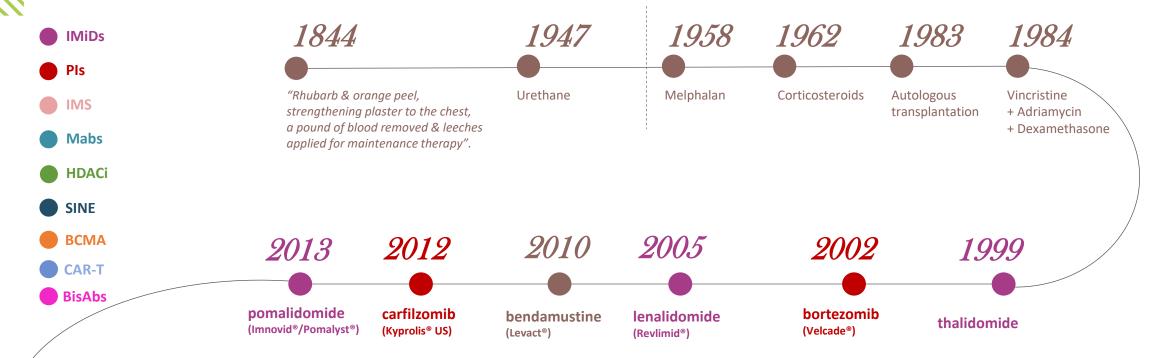
Supportive care

Supportive care / Long-term use (5+ years)

Supportive care / Long-term use (5+ years)

MM treatment history timeline







SYNDICATED BY

MM studies at APLUSA







per wave per country per year

4,5K **PATIENTS CHARTS** per wave

18k **PATIENTS CHARTS** per year (in EU5)



Launching of a US pilot wave, Why?

- Needs from Pfizer and GSK for MM US data
- Back data for EU5 for 15 years
- MM US market changing fast
- Different needs in the US market for labs (patients' ethnicity treatments gap as an example)

→ Co-funding with GSK for Q4 2022

APLUSA's added value

- Quarterly + month to month data collection (our competitors → only quarterly data)
- Market adaptability: adjusting our questionnaires and updating the list of treatments by including market trends on a monthly basis → new CAR-Ts + BisAbs
- Patient's full treatment history
- Deliverables with Power BI DID



April 2025 - June 2025





CONTENTS

01

News around clinical trials in phase II

- Phase II R/R: CAR-T
- Phase II R/R: Bispecific Therapy

02.

News around clinical trial s in Phase III

- Phase III L1: Quadruplet Therapies
- Phase III R/R: Triplet Therapy
- Phase III R/R: CAR-T

03.

Themes of discussion: HCPs

- SOV Themes of discussion
- Posts driving most engagement
- Focus on ASCO 2025

04.

News articles overtime

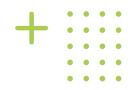
- Volume of articles per volume of mentions
- Articles per themes

05.

Market watch

- Market watch:
 - April 2025
 - May 2025
 - June 2025





SCOPE



The scope of the analysis is focused on mentions coming worldwide.*

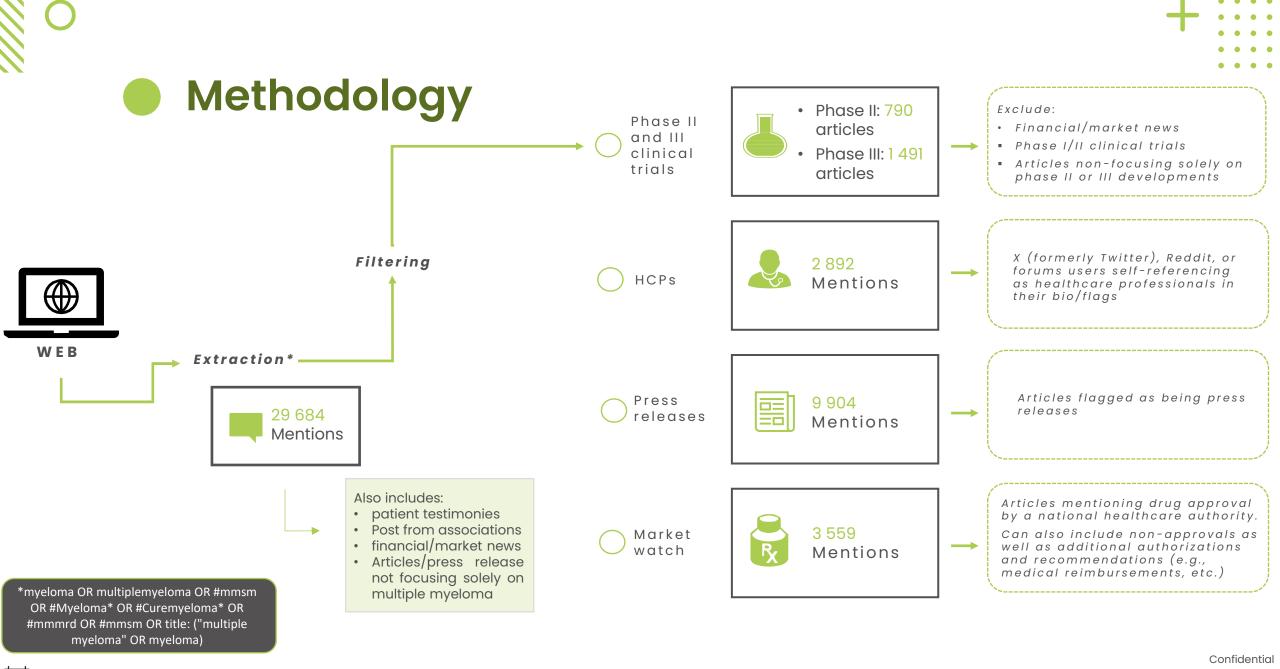


There were a total of 30K mentions recorded during the listening period from April 1st, 2025, to June 31st, 2025.



A majority of mentions came from X (formerly Twitter) (58%), News (41%), and threads (1%).

myeloma OR multiplemyeloma OR #mmsm OR #Myeloma OR #Curemyeloma* OR #mmmrd OR #mmsm OR title: ("multiple myeloma" OR myeloma)



Social media listening period :April 2025-June 2025 Scope: worldwide in English

SYNDICATED BY

Drugs in clinical trials (Phase II) monitored during the listening period

RR

RR

RR

RR

RR

RR

RR

RR

1L

1L

1L

1L

RR

RR

CARTITUDE-2

MajesTEC-1

RedirecTT-1

iMMagine-1

FUMANBA-1

NCT04720313

MagnetisMM-3

MagnetisMM-9

LINKER-MM1

NCT05123131

NCT02969837

NCT03590652

NCT04309981

REBUILD

ADVANCE

AURORA

FORTE

Kite, a Gilead company

Nexcella

Regeneron

Pfizer

Other

Nanjing IASO Biotechnology

MonumenTAL-1

4	

Sponsor: Mario Boccadoro, University of Turin, Italy

Sponsor: Cancer Trials Ireland

Sponsor: University of Chicago

Sponsor: University of Miami

Sponsor: University of California, San Diego

Sponsor: Hellenic Society of Hematology

Sponsor: Mayo Clinic

Sponsor: Sara V. Latorre

) Diag				
Sponsor	Trial name + link (ctrl + right click)	Line of treatment	Combination/Monotherapy being studied	Note
AbbVie	NCT03314181	RR	venetoclax, daratumumab and dexamethasone (With and Without Bortezomib)	
Bristol-Myers Squibb	ELOQUENT-3	RR	Elotuzumab, pomalidomide, dexamethasone	
CARsgen Therapeutics	LUMMICAR-2	RR	Monotherapy: zevorcabtagene autoleucel	
Celgene	NCT03989414	1L/RR	bortezomb, dexamethasone, daratumumab, elotuzumab, isatuximab, carfilzomib	
	NCT03989414	IL/RR	mezigdomide, bortezomib, dexamethasone, daratumumab, carfilzomib, elotuzumab, isatuximab	
	KarMMa-2	RR	Monotherapy (one arm with lenalidomide); BMTCTN1902: Monotherapy: Idecabtagene vicleucel	
	NCT03374085	RR	Monotherapy: mezigdomide or in combination with dexamethasone	
Cellular Biomedicine Group	NCT05521802	RR	Monotherapy: C-CAR088	
GSK	DREAMM-2	RR	Monotherapy: blenrep	

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	NCT03989414	IL/RR	mezigdomide, bortezomib, dexamethasone, daratumumab, carfilzomib, elotuzumab, isatuximab
	KarMMa-2	RR	Monotherapy (one arm with lenalidomide); BMTCTN1902: Monotherapy: Idecabtagene vicleucel
	NCT03374085	RR	Monotherapy: mezigdomide or in combination with dexamethasone
Cellular Biomedicine Group	NCT05521802	RR	Monotherapy: C-CAR088
GSK	DREAMM-2	RR	Monotherapy: blenrep
GBCP Thorangutics	NCT0EE617E1	1	CDC 100 propognolol C CSE

Monotherapy: ciltacabtagene autoleucel

teclistamab, talquetamab, daratumumab

Monotherapy: anitocabtagene autoleucel

Monotherapy: equecabtagene autoleucel

Monotherapy: elranatamab or in combination with dexamethasone

Monotherapy: Linvoseltamab (also known as REGN5458)

carfilzomib, lenalidomide, daratumumab, dexamethasone

isatuximab, bortezomib, lenalidomide, dexamethasone

elotuzumab, carfilzomib, lenalidomide, dexamethasone

daratumumab, carfilzomib, lenalidomide, dexamethasone

daratumumab, ixazomib, pomalidomide, dexamethasone

Monotherapy: cesnicabtagene autoleucel (ARI0002h)

	KarMMa-2	RR	Monotherapy (one arm with lenalidomide); BMTCTN1902: Monotherapy: Idecabtagene vicleucel
	NCT03374085	RR	Monotherapy: mezigdomide or in combination with dexamethasone
Cellular Biomedicine Group	NCT05521802	RR	Monotherapy: C-CAR088
GSK	DREAMM-2	RR	Monotherapy: blenrep
GPCR Therapeutics	NCT05561751	/	GPC-100, propranolol, G-CSF
Janssen	GRIFFIN	1L	daratumumab, lenalidomide, bortezomib, and dexamethasone (D-RVd)
	CARTITUDE-1	RR	Monotherapy: ciltacabtagene autoleucel

Monotherapy: teclistamab

Monotherapy: talquetamab

Monotherapy: NXC-201

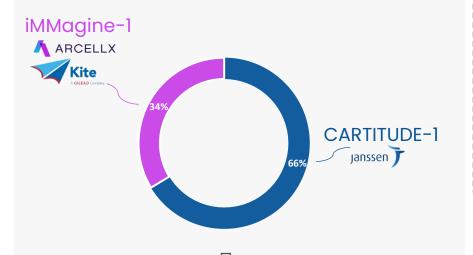
MLN8237, bortezomib

Monotherapy: daratumumab

Monotherapy: elranatamab

Phase II Relapse/Refractory CAR-T: Anito-cel's Promising Results and Cilta-cel's Enduring Benefits.





Headlines/Hot off the press

Single infusion of ciltacabtagene autoleucel delivered lasting treatment-free remissions for at least five years in patients with relapsed or refractory multiple myeloma

"New long-term CARTITUDE-1 data show one-third of patients treated with cilta-cel remain progression-free at five years CARTITUDE-4 analysis shows overall survival and progression-free benefits in standard and high-risk subgroups across prior lines of treatment"

Click here to read the full article

Click here to read the full article

EHA 2025: Anito-cel to disrupt CAR-T market in multiple myeloma

Arcellx Announces New Positive Data for Its

iMMagine-1 Study in Patients with Relapsed and/or

Refractory Multiple Myeloma

"A key differentiator for anito-cel is its next-generation CAR construct, which incorporates a synthetic D-domain binder designed to enhance efficiency, stability and safety. Cross-trial comparisons suggest it has deeper and more durable responses than Abecma (KarMMa trial: 73% ORR, approximately 36% CR), similar efficacy to Carvykti (CARTITUDE-1: 98% ORR, 83% CR), and a more favourable safety profile than both. If the Phase III trials confirm these findings and the product secures regulatory approval, anito-cel could displace Abecma in market share and emerge as a preferred option over Carvykti in older or frailer patients. Physicians may also value its potentially more scaleable manufacturing process and faster turnaround, especially when manufacturing slots for Carvykti and Abecma are limited."

Click here to read the full article

CARTITUDE-1

Ctrl + click to access clinical trial: NCT03548207

"A Study of JNJ-68284528, a Chimeric Antigen Receptor T Cell (CAR-T) Therapy Directed Against B-Cell Maturation Antigen (BCMA) in Participants With Relapsed or Refractory Multiple Myeloma"

Molecules

ciltacabtagene autoleucel

iMMagine-1 Ctrl + click to access

"Study of CART-ddBMCA in Relapsed or Refractory Multiple Myeloma (iMMagine-1)"

anitocabtagene autoleucel

clinical trial:





Headlines/Hot off the press

66 EHA 2025: J&J's dual-targeting bispecifics could redefine SOC for r/r MM 99

This trial evaluated the safety and efficacy of the combination of Johnson & Johnson's teclistamab, an anti–G protein–coupled receptor family C group 5 member D-directed CD3 bispecific T-cell engager and Ttalquetamab, an anti–B-cell maturation antigen (BCMA)-CD3 BiTE, in treating patients with relapsed/refractory multiple myeloma and extramedullary disease who are already triple-class exposed including proteasome inhibitor, immunomodulatory drugs, and an anti-CD38 monoclonal antibody."

Click here to read the full article

Sponsor



RedirecTT-1

Ctrl + click to access clinical trial NCT04586426

"A Study of the Combination of Talquetamab and Teclistamab in Participants With Relapsed or Refractory Multiple Myeloma."

Combinations

talquetamab + teclistamab

+/- daratumumab





Drugs in clinical trials (Phase III) monitored during the listening period	

Sponsor		Trial name + link (ctrl + right click)	Line of treatment	Combination/Monotherapy being studied
AbbVie	<u>Bellini</u>		RR	venetoclax, bortezomib, dexamethasone

RR

RR

RR

RR

RR

RR

Maintenance

RR

RR

1L

RR

RR

1L

RR

RR

RR

1L

11

11

RR

RR

RR

1L

Maintenance

1L

1L

1L

CANOVA

KarMMa-3

DREAMM-3

DREAMM 7

DREAMM 8

CARTITUDE-4

AURIGA

CASTOR

MAIA

MajesTEC-3

POLLUX

CEPHEUS

BOSTON

OCEAN

IMROZ

IRAKLIA

IKEMA

ATLAS

BENEFIIT

EQUATE

DRAMMATIC

GMMG HD7

ICARIA-MM

TOURMALINE-MM1

TOURMALINE-MM2

MagnetisMM-5

MagnetisMM-6

DETERMINATION

Celgene

GSK

Janssen

Karyopharm

Oncopeptides

Pfizer

Sanofi

Takeda

Other

venetoclax, dexamethasone

daratumumab, lenalidomide

lenalidomide, bortezomib, dexamethasone

belantamab mafodotin, bortezomib and dexamethasone

teclistamab, daratumumab Subcutaneously (SC) (Tec-Dara)

daratumumab, bortezomib, lenalidomide, dexamethasone

Monotherapy: elranatamab or doublet therapy with daratumumab

belantamab mafodotin Plus pomalidomide and dexamethasone

Monotherapy: Idecabtagene vicleucel

Monotherapy: belantamab mafodotin

Monotherapy: ciltacabtagene autoleucel

selinexor, bortezomib,, dexamethasone

Monotherapy: melphalan flufenamide

elranatamab, daratumumab, lenalidomide

Pomalidomide, isatuximab, dexamethasone

isatuximab, pomalidomide, dexamethasone

isatuximab, carfilzomib And dexamethasone

ixazomib, lenalidomide, dexamethasone

ixazomib, lenalidomide, dexamethasone

lenalidomide, carfilzomib, dexamethasone

isatuximab, lenalidomide, dexamethasone

daratumumab, bortezomib, lenalidomide, dexamethasone

Isatuximab, lenalidomide, bortezomib, dexamethasone

lenalidomide, daratumumab

isatuximab, bortezomib, lenalidomide dexamethasone

daratumumab, bortezomib, dexamethasone

daratumumab, lenalidomide, dexamethasone

daratumumab, lenalidomide, and dexamethasone

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Note

Sponsor: University of Chicago

Sponsor: Poitiers University Hospital

Sponsor: SWOG Cancer Research Network

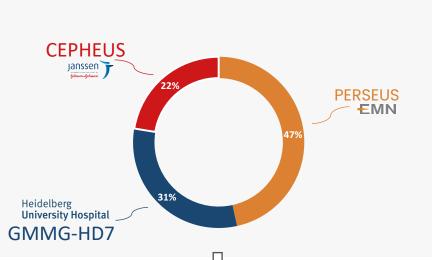
Sponsor: ECOG-ACRIN Cancer Research Group

Sponsor: University of Heidelberg Medical Center

Phase III Line 1 Quadruplet Therapies: Long-Term Benefit of Daratumumab-Based Quadruplet Therapy Leads to EU Approval; Isatuximab Gains Expanded EU Use.



Clinical trial mentioned/Sponsor



Headlines/Hot off the press

New analyses reinforce long-term benefit of daratumumab subcutaneous-based quadruplet regimen for patients with newly diagnosed multiple myeloma

Sustained MRD negativity rates at 24 months or longer were more than doubled in transplant eligible patients treated with daratumumab-VRd vs VRd alone in the Phase 3 PERSEUS study

Data from the Phase 3 **CEPHEUS** study show daratumumab-VRd significantly reduced the risk of progression or death by 49 percent vs VRd alone in transplant-ineligible newly diagnosed patients

Click here to read the full article

SNY Gets CHMP Nod for Expanded Use of Sarclisa in Multiple Myeloma Click here to read the full article

European Commission approves Johnson & Johnson's subcutaneous daratumumab-based quadruplet regimen for the treatment of patients with newly diagnosed multiple myeloma, regardless of transplant eligibility

Click here to read the full article

PERSEUS

Ctrl + click to access clinical trial:

NCT03710603

"A Phase 3 Study Comparing Daratumumab, VELCADE (Bortezomib), Lenalidomide, and Dexamethasone (D-VRd) vs VELCADE, Lenglidomide, and Dexamethasone (VRd) in Subjects With Previously Untreated Multiple Myeloma Who Are Eligible for High-dose Therapy'

GMMG HD7

Ctrl + click to access clinical trial:

on the Effect Isatuximab to Lenalidomide/Bortezomib/Dexamethasone (RVd) Induction and Lenalidomide Maintenance in Patients With Newly Diagnosed Myeloma'

CEPHEUS

Ctrl + click to access clinical trial: NCT03652064

"The purpose of this study to determine if the addition of daratumumab to bortezomib + lenalidomide + dexamethasone (VRd) will improve overall minimal residual disease (MRD) negativity rate compared with VRd alone."

Combinations

daratumumab 🖶 bortezomib +

Isatuximab + Lenalidomide + Bortezomib + Dexamethasone



Lenglidomide - dexamethasone

daratumumab + dexamethasone

lenalidomide + bortezomib



Phase III Relapse/Refractory Triplet Therapy: Blenrep Gains Regulatory Approvals Across Multiple Markets (UK, EU, Japan).



Headlines/Hot off the press

UK's MHRA authorises GSK's Blenrep for multiple myeloma treatment Click here to read the full article

GSK's Blenrep combinations receive positive CHMP (European Union) opinion in relapsed/refractory multiple myeloma

99

Click here to read the full article

Japan approves GSK's Blenrep combinations for multiple myeloma

Click here to read the full article

Sponsor



DREAMM-7

Ctrl + click to access clinical trial:

"A Multicenter, Open-Label, Randomized Phase III Study to Evaluate the Efficacy and Safety of the Combination of Belantamab Mafodotin, Bortezomib, and Dexamethasone (B-Vd) Compared With the Combination of Daratumumab, Bortezomib and Dexamethasone (D-Vd) in Participants With Relapsed/Refractory Multiple Myeloma"

Combinations

belantamab mafodotin

bortezomib

dexamethasone

DREAMM-8

Ctrl + click to access clinical trial:

NCT04484623

"A Phase III, Multicenter, Open-Label, Randomized Study to Evaluate the Efficacy and Safety of Belantamab Mafodotin in Combination With Pomalidomide and Dexamethasone (B-Pd) Versus Pomalidomide Plus Bortezomib and Dexamethasone (PVd) in Participants With Relapsed/Refractory Multiple Myeloma"

belantamab mafodotin

dexamethasone

pomalidomide



Phase III Relapse/Refractory CAR-T: Groundbreaking 5-Year Survival Data for CARVYKTI® in Multiple Myeloma at 2025 ASCO Annual Meeting.



Headlines/Hot off the press

Legend Biotech Unveils Groundbreaking 5-Year Survival Data for CARVYKTI® in Multiple Myeloma at 2025 ASCO Annual Meeting



"CARTITUDE-4 subgroup analyses featured in a poster presentation highlight consistent, durable progression-free and overall survival benefit vs. standard therapies across cytogenetic risk groups as early as second-line therapy"

Click here to read the full article





Sponsor/Co-sponsor



CARTITUDE-4 Ctrl + click to access clinical trial: NCT04181827

"A Study Comparing JNJ-68284528, a CAR-T Therapy Directed Against B-cell Maturation Antigen (BCMA), Versus Pomalidomide, Bortezomib and Dexamethasone (PVd) or Daratumumab, Pomalidomide and Dexamethasone (DPd) in Participants With Relapsed and Lenalidomide-Refractory Multiple Myeloma"

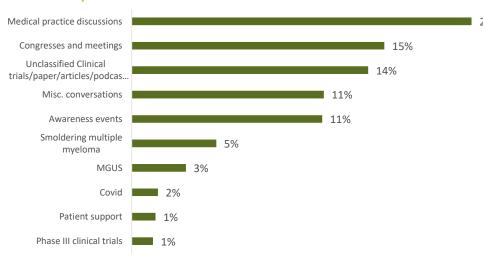
Molecule

ciltacabtagene autoleucel

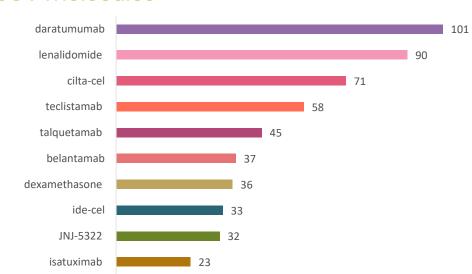


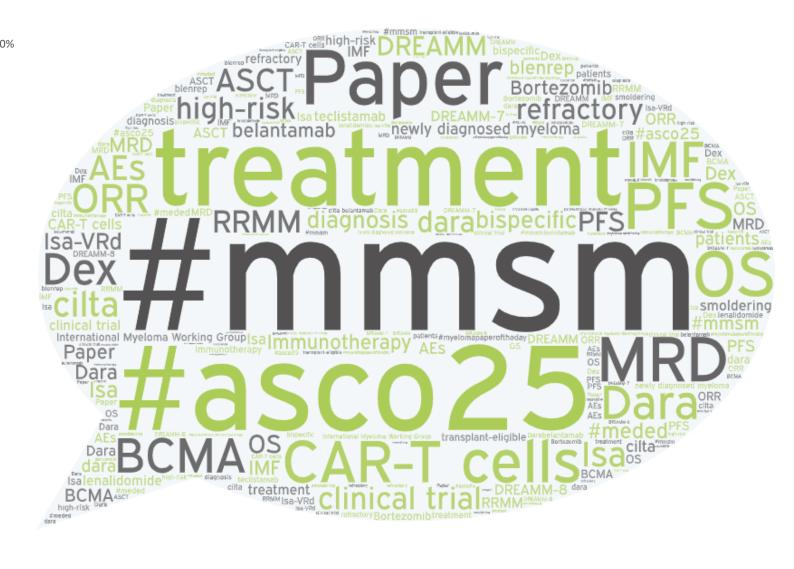
A significant volume of online conversations attributed to ASCO 2025.

SOV topics of conversations



SOV molecules



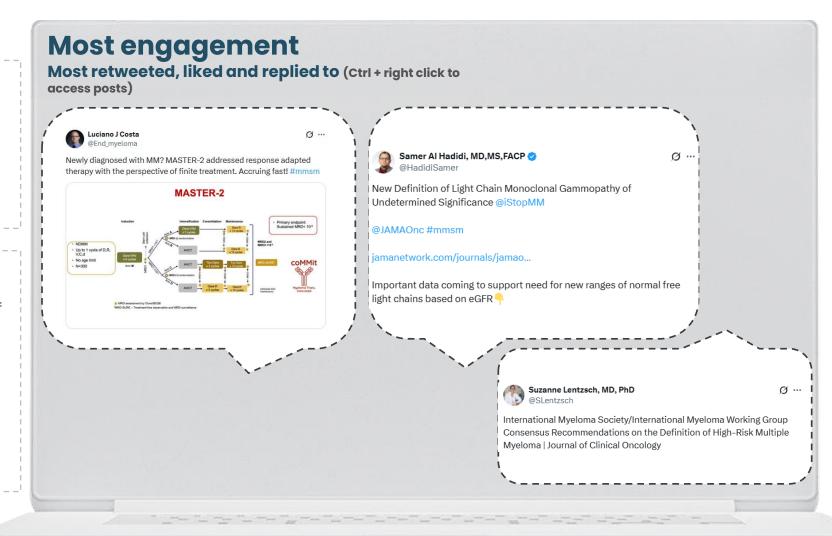


During this period, the most engaging posts explored potential new understandings of multiple myeloma, its precursor conditions, and its treatment approaches.

Professor Costa shared an educational post detailing a proposed algorithmic treatment strategy for multiple myeloma patients, intending to achieve Minimal Residual Disease (MRD)

Dr. Al Hadidi focused on <u>new findings from the</u> <u>iStopMM</u> clinical trial proposing a new definition of light chain MGUS.

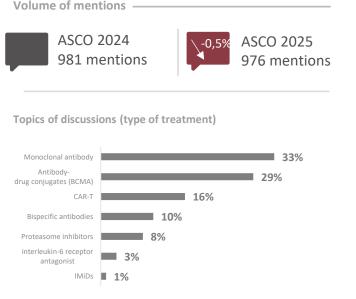
Similarly, Dr. Lentsch shared an article from ascopubs.org presenting a paper by the International Myeloma Society regarding recommendations for defining high-risk multiple myeloma.



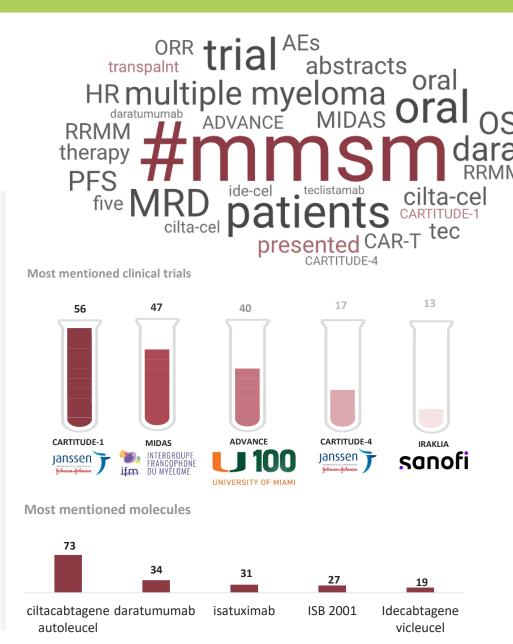
Focus on multiple myeloma: CARTITUDE-1 offers new hope for Relapsed Refractory Multiple Myeloma patients

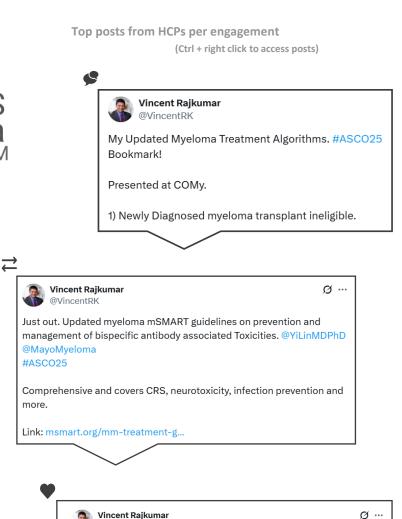
The most mentioned clinical trial CARTITUDE-1 presented encouraging results: 33% of RRMM patients achieved progression-free survival five years after cilta-cel treatment. The median overall survival was also five years for all enrolled patients."

The results elicited considerable enthusiasm from HCPs online, with some suggesting this constitutes a functional cure for multiple myeloma. Nevertheless, others emphasized the necessity of managing shortand long-term adverse events.



worldwide in English





Just out. Updated myeloma mSMART guidelines on prevention and management of bispecific antibody associated Cytokine Release

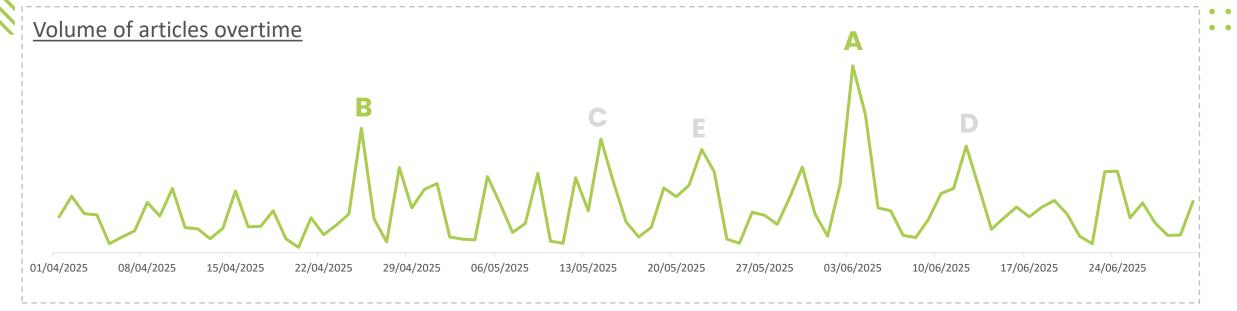
Syndrome (CRS) and Neurotoxicity. @YiLinMDPhD @MayoMyeloma

@VincentRK

#ASCO25

Media (press releases): volume and articles per peak





"Early results from Johnson & Johnson's trispecific antibody show promising response in heavily pretreated multiple myeloma patients" <u>Link</u>

"Single infusion of CARVYKTI® (**ciltacabtagene autoleucel**; cilta-cel) delivered lasting treatment-free remissions for at least five years in patients with relapsed or refractory multiple myeloma" <u>Link</u>

"New analyses reinforce long-term benefit of DARZALEX® (daratumumab) subcutaneous-based quadruplet regimen for patients with newly diagnosed multiple myeloma" <u>Link</u>

"ASCO: new Sarclisa data support subcutaneous administration with on-body injector" $\underline{\text{Link}}$

"Researchers develop a new ultrasensitive method that **detects residual disease** in patients with multiple myeloma" <u>Link</u>

A continued

"Full Dose-Escalation Data Show Continued High Response Rates and Favorable Safety Profile of **ISB 2001**, a First-in-Class BCMA × CD38 × CD3 **Trispecific Antibody**, for the Treatment of Relapsed/Refractory Multiple Myeloma" <u>Link</u>

B "Allarity Therapeutics Presents Novel Drug Response Predictor–DRP®–for **Daratumumab** in Multiple Myeloma at AACR 2025" <u>Link</u>

"Starton Therapeutics Presents Positive Data from Phase lb Study Evaluating **STAR-LLD** for the Treatment of Relapsed/Refractory Multiple Myeloma at the American Association for Cancer Research (AACR) Annual Meeting 2025" Link

"Lynozyfic™ (**linvoseltamab**) Approved in the European Union for the Treatment of Relapsed/Refractory Multiple Myeloma" <u>Link</u> B continued

"**Caribou** Changes Course Again, Lays Off 32% of Workforce" <u>Link</u>

"GSK's **Blenrep** gets green light in UK for relapsed myeloma" <u>Link</u>

"Smoldering multiple myeloma: What it is, how it progresses and the latest research" <u>Link</u>

"Exicure, Inc. Nears Completion of Phase 2 Study of **GPC-100** in Multiple Myeloma" <u>Link</u>

"Over 53 Million Myeloma Milestones Shared During 2025 Myeloma Action Month" <u>Link</u>

Media (press release, excluding financial news) N= 9K mentions Social media listening period: April 2025-June 2025 Scope: worldwide in English

Media (press releases): volume and articles per peak





"How much are we willing to pay for life-saving medications?" Link

"Arcellx Announces New Positive Data for Its iMMagine-1 Study in Patients with Relapsed and/or Refractory Multiple Myeloma" Link

"Heidelberg Pharma to Present Promising New Clinical Data on its Lead ATAC Candidate HDP-101 at EHA 2025" Link

"Ichnos Glenmark Innovation (IGI) Receives U.S. FDA Fast Track Designation for ISB 2001 for Relapsed/Refractory Multiple Myeloma" Link

"CARsgen Announces Preliminary Clinical Data for Allogeneic BCMA CAR-T CT0596, Demonstrating Favorable Safety and Efficacy" Link

"The International Myeloma Foundation Mourns the Loss of Board Member and Longtime Philanthropist John O'Dwyer" Link

Media (press release, excluding financial news) N= 9K mentions

Social media listening period: April 2025-June 2025

Scope: worldwide in English

Markon Therapeutics Announces Phase 2a Clinical Trial for Continuous Low-Dose Lenalidomide (STAR-LLD) in Multiple Myeloma Open for Enrollment" Link

"As cancer treatment bills pile up, B.C. woman wants system fixed" Link

"Bristol Myers Squibb Presents Data Across Targeted Protein Degradation Research Including CELMoD Agents and BCL6 **Ligand-Directed Degrader** at EHA 2025" Link

"Real-world prospective data confirms improved risk stratification in multiple myeloma using SKY92 gene expression profiling" Link

"Simcere Zaiming Announces First Patient Dosed in the US in a Phase 1 Trial of **Trispecific Antibody SIM0500** in Patients with Relapsed/Refractory Multiple Myeloma" Link

"Sarclisa recommended for EU approval by the CHMP to treat transplant-eligible newly diagnosed multiple myeloma" Link

"DARZALEX® (daratumumab) receives the first positive CHMP opinion for patients with high-risk smouldering multiple myeloma" Link

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"Legend Biotech Announces New Oncologic & Hematologic Therapeutic Developments at ASCO, EHA, and ASGCT" Link

"Linvoseltamab in Combination with Carfilzomib or Bortezomib Shows Promising Initial Results in Earlier Lines of Treatment for Relapsed/Refractory Multiple Myeloma" Link

"Blenrep's Revival Gains Steam: EMA Decision Imminent As Japan Approves New Regimen" Link



Articles per theme

Antibody-drug conjugates

- "GSK's Blenrep gets green light in UK for relapsed myeloma" <u>Link</u>
- "Blenrep's Revival Gains Steam: EMA Decision Imminent As Japan Approves New Regimen" <u>Link</u>

Awareness

 "Over 53 Million Myeloma Milestones Shared During 2025 Myeloma Action Month" <u>Link</u>

Bispecific antibody

- "Lynozyfic™ (linvoseltamab) Approved in the European Union for the Treatment of Relapsed/Refractory Multiple Myeloma" Link
- "Linvoseltamab in Combination with Carfilzomib or Bortezomib Shows Promising Initial Results in Earlier Lines of Treatment for Relapsed/Refractory Multiple Myeloma" <u>Link</u>

CAR-T

- "Arcellx Announces New Positive Data for Its iMMagine-1 Study in Patients with Relapsed and/or Refractory Multiple Myeloma" <u>Link</u>
- "CARsgen Announces Preliminary Clinical Data for Allogeneic BCMA CAR-T CT0596, Demonstrating Favorable Safety and Efficacy" <u>Link</u>
- "Legend Biotech Announces New Oncologic & Hematologic Therapeutic Developments at ASCO, EHA, and ASGCT" <u>Link</u>
- "Single infusion of CARVYKTI® (ciltacabtagene autoleucel; cilta-cel) delivered lasting treatment-free remissions for at least five years in patients with relapsed or refractory multiple myeloma" Link

CELMoD

 "Bristol Myers Squibb Presents Data Across Targeted Protein Degradation Research Including CELMOD Agents and BCL6 Ligand-Directed Degrader at EHA 2025" Link

CXCR4 inhibitor

 "Exicure, Inc. Nears Completion of Phase 2 Study of GPC-100 in Multiple Myeloma" <u>Link</u>

International Myeloma Foundation

• "The International Myeloma Foundation Mourns the Loss of Board Member and Longtime Philanthropist John O'Dwyer" <u>Link</u>

Immunomodulating agents

- "Starton Therapeutics Presents Positive Data from Phase 1b Study Evaluating STAR-LLD for the Treatment of Relapsed/Refractory Multiple Myeloma at the American Association for Cancer Research (AACR) Annual Meeting 2025" <u>Link</u>
- "Starton Therapeutics Announces Phase 2a Clinical Trial for Continuous Low-Dose Lenalidomide (STAR-LLD) in Multiple Myeloma Open for Enrollment" <u>Link</u>

Industry news

• "Caribou Changes Course Again, Lays Off 32% of Workforce" <u>Link</u>

Monoclonal antibody

- "DARZALEX® (daratumumab) receives the first positive CHMP opinion for patients with high-risk smouldering multiple myeloma" Link
- "Allarity Therapeutics Presents Novel Drug Response Predictor— DRP®-for **Daratumumab** in Multiple Myeloma at AACR 2025" <u>Link</u>
- "ASCO: new Sarclisa data support subcutaneous administration with on-body injector" <u>Link</u>
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Articles per theme

Smouldering multiple myeloma

"Smoldering multiple myeloma: What it is, how it progresses and the latest research" Link

Patient life

- "How much are we willing to pay for life-saving medications?" Link
- "As **cancer treatment bills** pile up, B.C. woman wants system fixed" Link

Real world data

"Real-world prospective data confirms improved risk stratification in multiple myeloma using SKY92 gene expression profiling" Link

Research

"Researchers develop a new ultrasensitive method that detects residual disease in patients with multiple myeloma" Link

Trispecific antibodies

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- "Early results from Johnson & Johnson's trispecific antibody show promising response in heavily pretreated multiple myeloma patients" Link
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Medicines & Healthcare products Regulatory Agency

UK's MHRA authorises GSK's Blenrep for multiple myeloma treatment link

Drug Market Watch

April 2025



- European Commission Approved Subcutaneous DARZALEX® (daratumumab)-based Quadruplet Regimen for the Treatment of Patients with Newly Diagnosed Multiple Myeloma, Regardless of Transplant Eligibility Link
- Lynozyfic™ (linvoseltamab) Approved in the European Union for the Treatment of Relapsed/Refractory Multiple Myeloma Link



Drug Market Watch

May 2025





66 GSK Gets CHMP Nod for Blenrep ** **Combos** in Multiple Myeloma <u>Link</u>

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Drug Market Watch

June 2025





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